



Michelle Loder, CA, CPA, CFA, CFP, RFP

Vice President, DC Solutions

Michelle is a VP at Morneau Shepell and leads our national DC Solutions growth strategy. Michelle joined Morneau Shepell in early 2015 with more than 18 years of consulting experience providing strategic and multi-disciplinary advice on all aspects of Capital Accumulation Plan management and delivery including plan design, administrative solutions, investment strategies, member engagement and communication, plan governance and ongoing monitoring against program objectives.

Michelle is an experienced thought leader in the Capital Accumulation Plan marketplace. Michelle delivers holistic and forward thinking solutions that help maximize delivery of CAP benefits to plan members in the achievement of sponsor objectives.

Michelle is a Chartered Financial Analyst, a Chartered Professional Accountant, and a Chartered Accountant and also holds designations as a Registered Financial Planner and Certified Financial Planner. She has a Bachelor of Commerce, Honours Accounting from the University of Ottawa. She is a regular author and industry speaker.